

Strategies for a more Financially Attractive Wire & Cable Industry

Session Chairman

David Garza

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Good afternoon Ladies and Gentlemen,
In this session we will have three speakers, who will give us their different points of view on the wire & cable industry. First a strategic point of view, that will be followed by a merger & acquisition's point of view and finally we will hear another view on our private equity action.

Industry Trends and Impact on Profitability

Mr. Piero Galli, Bain & Company, Italy

Valuation and Industry Cycles in Wires & Cables

Mr. Patrick Steinemann, Goldman Sachs International, UK

Trends and Success Factors in the Wire & Cable Industry

Mr. Christopher Striedter, UBS Investment Bank, USA

These presentations will be followed by a discussion amongst the presenters and the audience.

Panel Discussion

Moderator: Mr. John Barteld, IWCS, USA